

## 2025 Individual Enrollment Form for Medicare Prescription Drug Plan

All fields on this form are required (unless marked optional).

Individuals experiencing homelessness:

- If you want to join a plan but have no permanent residence, a Post Office Box, an address of a shelter or clinic, or the address where you receive mail (e.g., social security checks) may be considered your permanent residence address.

### A. Personal Information (exactly as it appears on your Medicare card):

First Name:                      Middle Initial:

Last Name:                      Suffix:

Birth Date: (mm/dd/yyyy)   /   /      Sex:  Male  Female

Primary Phone Number:    -    -       Alternate Phone Number: (optional)    -    -

Email Address: (optional)

Permanent Residence Street Address: (P.O. Box is not allowed)

City:                 State:   Zip Code:

County:

Mailing Address: (if different from your permanent address. P.O. Box allowed)

City:                 State:   Zip Code:

## B. All fields in this section are optional:

Answering these questions is your choice. You can't be denied coverage because you don't fill them out.

Are you Hispanic, Latino(a), or Spanish origin? Select all that apply.

- |  |  |
|--|--|
| <input type="checkbox"/> No; not of Hispanic, Latino(a), or Spanish origin   | <input type="checkbox"/> Yes; Puerto Rican       |
| <input type="checkbox"/> Yes; Mexican, Mexican-American, Chicano(a)          | <input type="checkbox"/> Yes; Cuban              |
| <input type="checkbox"/> Yes; another Hispanic, Latino(a), or Spanish origin | <input type="checkbox"/> I choose not to answer. |

What is your race? Select all that apply.

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> American Indian or Alaska Native | <input type="checkbox"/> Asian Indian           | <input type="checkbox"/> Black or African American |
| <input type="checkbox"/> Chinese                          | <input type="checkbox"/> Filipino               | <input type="checkbox"/> Guamanian or Chamorro     |
| <input type="checkbox"/> Japanese                         | <input type="checkbox"/> Korean                 | <input type="checkbox"/> Native Hawaii             |
| <input type="checkbox"/> Other Asian                      | <input type="checkbox"/> Other Pacific Islander | <input type="checkbox"/> Samoan                    |
| <input type="checkbox"/> Vietnamese                       | <input type="checkbox"/> White                  | <input type="checkbox"/> I choose not to answer.   |

What is your gender? Select one.

- |                                     |  |
|-------------------------------------|--|
| <input type="checkbox"/> Woman      | <input type="checkbox"/> I use a different term: _____ |
| <input type="checkbox"/> Man        | <input type="checkbox"/> I choose not to answer.       |
| <input type="checkbox"/> Non-binary |  |

Which of the following best represents how you think of yourself? Select one.

- |  |  |
|--|--|
| <input type="checkbox"/> Lesbian or gay                        | <input type="checkbox"/> I don't know                  |
| <input type="checkbox"/> Straight, that is, not gay or lesbian | <input type="checkbox"/> I use a different term: _____ |
| <input type="checkbox"/> Bisexual                              | <input type="checkbox"/> I choose not to answer.       |

## C. Communication Preferences:

Please contact Blue Cross and Blue Shield of North Carolina (Blue Cross NC) if you need information in an alternative language, such as Spanish at 1-800-661-5518 (TTY: 711). Our office hours are 7 days a week, 8 a.m. to 8 p.m.

Select one if you want us to send you information in an accessible format.

- |                                      |  |
|--------------------------------------|--|
| <input type="checkbox"/> Braille     | <input type="checkbox"/> Audio CD              |
| <input type="checkbox"/> Large print | <input type="checkbox"/> Data CD (Flash drive) |

I want to get Plan Materials via email. I have provided my email address above. Once a member, please visit [BlueConnectNC.com](http://BlueConnectNC.com) to set your communications preferences.

- Yes    No

## D. Please check which plan you want to enroll in:

I understand by enrolling in a Blue Cross Medicare Part D Prescription Drug Plan, I will be automatically disenrolled from my current Medicare Advantage Plan (MA/MAPD) or Part D Prescription Drug Plan (PDP) upon the effective date selected.

- Blue Medicare Rx (PDP)**    **Standard** (S5540-002)  
 **Enhanced** (S5540-004)

**E. Please provide your Medicare insurance information:**

Please take out your red, white and blue Medicare card to complete this section.

- Fill out this information as it appears on your Medicare card.

– OR –

- Attach a copy of your Medicare card or your letter from Social Security or the Railroad Retirement Board.

**Please note:** You must have Medicare Part A or Part B (or both) to join a Medicare prescription drug plan.

Name: (as it appears on your Medicare card)

\_\_\_\_\_

Medicare Number:

Effective Date: (mm/dd/yyyy)

Hospital (Part A):   /   /

Medical (Part B):   /   /

**F. Paying your plan premium:**

You can pay your monthly plan premium (including any late enrollment penalty you may owe) by mail each month. You can also choose to pay your premium by having it automatically taken out of your Social Security or Railroad Retirement Board (RRB) benefit each month. If you have to pay a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you must pay this extra amount in addition to your plan premium. The amount is usually taken out of your Social Security benefit, or you may get a bill from Medicare (or the RRB). DON'T pay Blue Cross NC the Part D-IRMAA.

**Please select a premium payment option:**

- Get a bill each month.
- Automatic deduction from your monthly Social Security benefit check.
- Automatic deduction from your monthly Railroad Retirement Board (RRB) benefit check.

**Please note:** The Social Security/RRB deduction may take two or more months to begin after Social Security or RRB approves the deduction. In most cases, if Social Security or RRB accepts your request for automatic deduction, the first deduction from your Social Security or RRB benefit check will include all premiums due from your enrollment effective date up to the point withholding begins. If Social Security or RRB does not approve your request for automatic deduction, we will send you a paper bill for your monthly premiums.

- If you are a part of a list bill, please fill out the following:

Entity Name: \_\_\_\_\_ Group #

**G. Please answer the following question:**

- Yes Some individuals may have other drug coverage, including other private insurance, TRICARE, Federal Employee health benefits coverage, VA benefits or state pharmaceutical assistance programs. Will you have other prescription drug coverage in addition to Blue Medicare Rx? **If "yes,"** please list your other coverage and your identification (ID) number(s) for this coverage.
- No

Name of other coverage: \_\_\_\_\_

ID # for this coverage: \_\_\_\_\_ Group # for this coverage: \_\_\_\_\_

## H. Eligibility for an enrollment period:

Typically, you may enroll in a Medicare Prescription Drug Plan only during the annual enrollment period from October 15 through December 7 of each year. Additionally, there are exceptions that may allow you to enroll in a Medicare Prescription Drug Plan outside of the annual enrollment period.

Please read the following statements carefully and check the box on the left if the statement applies to you. By checking any of the following boxes you are certifying that, to the best of your knowledge, you are eligible for an Enrollment Period. If we later determine that this information is incorrect, you may be disenrolled.

Annual Enrollment Period (AEP). Your plan effective date will be **January 1**.

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I am new to Medicare.

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I am enrolled in a Medicare Advantage plan and want to make a change during the Medicare Advantage Open Enrollment Period (MA OEP).

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I recently moved outside the service area for my current plan **or** I recently moved and this plan is a new option for me.

I moved on: (mm/dd/yyyy)

/   /

Where are you moving from:

County: \_\_\_\_\_ State: \_\_\_\_\_

Choose your plan's effective date: (mm/dd/yyyy)

/   /

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I recently was released from incarceration.

I was released on: (mm/dd/yyyy)

/   /

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I am moving into, live in, or recently moved out of a Long-Term Care Facility (for example, a nursing home or long term care facility).

I moved/will move into facility on: (mm/dd/yyyy)

/   /

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I recently left a PACE program on:  
(Programs of All-Inclusive Care for the Elderly)

I recently left a PACE program on: (mm/dd/yyyy)

/   /

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I recently involuntarily lost my creditable prescription drug coverage. (Coverage as good as Medicare's)

I lost my drug coverage on: (mm/dd/yyyy)

/   /

Choose your plan's effective date: (mm/dd/yyyy)

/   /

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I am leaving employer or union coverage on: (mm/dd/yyyy)  
  /   /      
 Choose your plan's effective date: (mm/dd/yyyy)  
  /   /

I belong to a pharmacy assistance program provided by my state.

I recently returned to the United States after living permanently outside of the U.S. I returned to the U.S. on: (mm/dd/yyyy)  
  /   /      
 Choose your plan's effective date: (mm/dd/yyyy)  
  /   /

My plan is ending its contract with Medicare, or Medicare is ending its contract with my plan. My plan is ending on: (mm/dd/yyyy)  
  /   /      
 My plan is with:

I was enrolled in a Special Needs Plan (SNP) but I have lost the special needs qualification required to be in that plan. I was disenrolled from an SNP on: (mm/dd/yyyy)  
  /   /      
 Choose your plan's effective date: (mm/dd/yyyy)  
  /   /

I was affected by an emergency or major disaster (as declared by the Federal Emergency Management Agency (FEMA) or by a Federal, state or local government entity). One of the other statements here applied to me, but I was unable to make my enrollment request because of the disaster.

I recently obtained lawful presence status in the United States. I got this status on: (mm/dd/yyyy)  
  /   /

I recently had a change in my Medicaid (newly got Medicaid, had a change in level of Medicaid assistance, or lost Medicaid) on: (mm/dd/yyyy)  
  /   /

I recently had a change in my *Extra Help* paying for Medicare prescription drug coverage (newly got *Extra Help*, had a change in the level of *Extra Help*, or lost *Extra Help*) on: (mm/dd/yyyy)   /   /

I have both Medicare and Medicaid (or my state helps pay for my Medicare premiums) or I get *Extra Help* paying for my Medicare prescription drug coverage, but I haven't had a change. ]

I was enrolled in a plan by Medicare (or my state) and I want to choose a different plan. My enrollment in that plan started on: (mm/dd/yyyy)   /   /

None of these statements apply to me.\* Other Special Enrollment Period (SEP) reason:  
 \_\_\_\_\_  
 \_\_\_\_\_

\* If none of these statements applies to you or you're not sure, please contact Blue Cross NC at **1-800-661-5518** (TTY users should call TTY 711) to see if you are eligible to enroll. We are open 7 days a week, 8 a.m. to 8 p.m.

**I. Please read this important information:**



**If you are a member of a Medicare Advantage Plan** (like an HMO or PPO), you may already have prescription drug coverage from your Medicare Advantage Plan that will meet your needs. By joining Blue Cross NC, your membership in your Medicare Advantage Plan may end. This will affect both your doctor and hospital coverage as well as your prescription drug coverage. Read the information that your Medicare Advantage Plan sends you and if you have questions, contact your Medicare Advantage Plan.

**If you currently have health coverage from an employer or union, joining Blue Cross NC could affect your employer or union health benefits.** You could lose your employer or union health coverage if you join Blue Cross NC. Read the communications your employer or union sends you. If you have questions, visit their website, or contact the office listed in their communications. If there isn't information on whom to contact, your benefits administrator or the office that answers questions about your coverage can help.

**J. STATEMENT OF UNDERSTANDING**

**By completing this enrollment application, I agree to the following:**

1. I understand that I can be enrolled in only one Medicare Part D Prescription Drug plan - including coverage under a Medicare Advantage Plan - at a time and that enrollment in this Prescription Drug Plan will automatically end my enrollment in my current Medicare Advantage and/ or Prescription Drug plan.

2. I must keep Hospital (Part A) or Medical (Part B) to stay in Blue Medicare Rx.
3. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.
4. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.
5. Blue Cross NC serves a specific service area. If I move out of the area that Blue Cross NC serves, I need to notify the plan so I can disenroll and find a new plan in my new area.
6. Once I am a member of Blue Cross NC, I have the right to appeal plan decisions about payment or services if I disagree.
7. I understand that if I am getting assistance from a sales agent, broker or other individual employed by or contracted with Blue Cross NC, he/she may be paid based on my enrollment in Blue Cross NC.
8. I will read the Evidence of Coverage document from Blue Cross NC when I get it to know which rules I must follow to get coverage.
9. I understand that if I leave this plan and don't have or get other Medicare prescription drug coverage or creditable prescription drug coverage (as good as Medicare's), I may have to pay a late enrollment penalty in addition to my premium for Medicare prescription drug coverage in the future.

### Release of Information

By joining this Medicare Prescription Drug Plan, I acknowledge that Blue Medicare Rx will release my information to Medicare, who may use it to track beneficiary enrollment, for payment and other purposes applicable to Federal statutes that authorize the collection of this information (see Privacy Act Statement below).

### Privacy Act Statement

The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) or Prescription Drug Plans (PDP), improve care, and for the payment of Medicare benefits. Sections 1851 and 1860D-1 of the Social Security Act and 42 CFR §§ 422.50, 422.60, 423.30 and 423.32 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)"; System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.

**By sharing your phone number, you agree to calls or text from Blue Cross NC or its partners. Blue Cross NC and its partners will not utilize your number for commercial or marketing purposes. Calls could include prerecorded or robot voiced calls.**

### K. Applicant Agreement:

I understand that my signature (or the signature of the person legally authorized to act on my behalf) on this application means that I have read and understand the contents of this application. If signed by an authorized representative (as described above), this signature certifies that:

- 1) this person is authorized under state law to complete this enrollment form; and
- 2) documentation of this authority is available upon request from Medicare.

Your Signature: \_\_\_\_\_

<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Today's Date: (mm/dd/yyyy)

**If you are the authorized representative, you must sign above and provide the following information:**

Name:

Address:

City:

State:

Zip Code:

Phone Number:

Relationship to Enrollee:

### L. For individuals helping enrollee with completing this form only:

Complete this section if you're an individual (i.e. agents, brokers, SHIP counselors, family members, or other third parties) helping an enrollee fill out this form.

Name: \_\_\_\_\_ Relationship to enrollee: \_\_\_\_\_

Signature: \_\_\_\_\_ National Producer Number: \_\_\_\_\_  
(Agents / Brokers only)

### LICENSED AGENT USE ONLY

**Agents must submit a signed enrollment form within 24 hours of receipt.**

Agent's Signature: \_\_\_\_\_ Print Agent's Name: \_\_\_\_\_

Date Application Received:  /  /  (mm/dd/yyyy) NPN#: \_\_\_\_\_  
Required

Phone Number: \_\_\_\_\_ Agent Number: \_\_\_\_\_

Blue Cross and Blue Shield of North Carolina (Blue Cross NC) provides free aids to service people with disabilities as well as free language services for people whose primary language is not English. Please contact 1-800-661-5518 (TTY: 711) for assistance.

*Blue Cross and Blue Shield of North Carolina (Blue Cross NC) proporciona asistencia gratuita a las personas con discapacidades, así como servicios lingüísticos gratuitos para las personas cuyo idioma principal no es el inglés. Llame al 1-800-661-5518 (TTY: 711) para obtener ayuda.*

Blue Cross and Blue Shield of North Carolina is an PDP plan with a Medicare contract. Enrollment in Blue Cross and Blue Shield of North Carolina depends on contract renewal.

Blue Cross and Blue Shield of North Carolina is an independent licensee of the Blue Cross and Blue Shield Association. ®, SM Marks of the Blue Cross and Blue Shield Association.



## Multi-language Interpreter Services

**English:** We have free interpreter services to answer any questions you may have about our health or drug plan. To get an interpreter, just call us at 1-888-247-4142 (TTY: 711). Someone who speaks English/Language can help you. This is a free service.

**Spanish:** Tenemos servicios de intérprete sin costo alguno para responder cualquier pregunta que pueda tener sobre nuestro plan de salud o medicamentos. Para hablar con un intérprete, por favor llámenos al 1-888-247-4142 (TTY: 711). Alguien que hable inglés le podrá ayudar. Este es un servicio gratuito.

**Chinese Mandarin:** 我们提供免费的口译服务，帮助您解答关于我们健康或药物计划的任何疑问。要获得口译员服务，请致电 1-888-247-4142 (TTY: 711)。会有讲英文/中文的工作人员帮助您。这是一项免费服务。

**Chinese Cantonese:** 您對我們的健康保險或藥物保險可能存有疑問，為此我們提供免費的翻譯服務。如需翻譯服務，請致電 1-888-247-4142 (TTY: 711) 聯絡我們。我們講英語/您的語言的人員將樂意為您提供幫助。這項服務是免費的。

**Tagalog:** Mayroon kaming libreng serbisyo sa pagsasalang-wika upang masagot ang anumang mga katanungan ninyo hinggil sa aming planong pangkalusugan o panggamot. Upang makakuha ng tagasalang-wika, tawagan lamang kami sa 1-888-247-4142 (TTY: 711). Maaari kayong tulungan ng isang nakakapagsalita ng English o Tagalog. Ito ay libreng serbisyo.

**French:** Nous fournissons gratuitement les services d'un interprète pour répondre à toutes les questions que vous pouvez avoir sur notre régime d'assurance maladie ou de médicaments. Pour accéder au service d'interprétation, il vous suffit de nous appeler au 1-888-247-4142 (TTY: 711). Un interlocuteur qui parle anglais/français peut vous aider. Ce service est gratuit.

**Vietnamese:** Chúng tôi có dịch vụ thông dịch miễn phí để trả lời các câu hỏi về kế hoạch sức khỏe hoặc thuốc men. Nếu quý vị cần thông dịch viên xin gọi 1-888-247-4142 (TTY: 711) sẽ có nhân viên nói tiếng Anh/Việt giúp đỡ quý vị. Đây là dịch vụ miễn phí.

**German:** Unser kostenloser Dolmetscherservice beantwortet Ihre Fragen zu unserem Gesundheits- und Arzneimittelplan. Die Dolmetscher erreichen Sie unter 1-888-247-4142 (TTY: 711). Man wird Ihnen dort auf Deutsch oder Englisch weiterhelfen. Dieser Service ist kostenlos.

**Korean:** 당사는 의료 보험 또는 처방약 보험에 관한 질문에 대해 드리고자 무료 통역 서비스를 제공하고 있습니다. 통역 서비스를 이용하려면 전화 1-888-247-4142 (TTY: 711) 번으로 문의해 주십시오. 영어/한국어를 하는 담당자가 도와 드릴 것입니다. 이 서비스는 무료로 운영됩니다.

**Russian:** Если у вас возникнут вопросы относительно плана медицинского страхования или плана получения лекарств, вы можете воспользоваться нашими бесплатными услугами переводчиков. Чтобы воспользоваться услугами переводчика, позвоните нам по телефону 1-888-247-4142 (TTY: 711). Вам окажет помощь сотрудник, который говорит по-английски или на вашем языке. Данная услуга бесплатная.

**Arabic:** يمكننا تقديم خدمات المترجم الفوري المجانية للإجابة عن أي أسئلة تتعلق بخطة الصحة أو الأدوية الخاصة بنا. وللحصول على مترجم فوري، ليس عليك سوى الاتصال بنا على رقم 1-888-247-4142 (TTY: 711). وسوف يساعدك شخص يتحدث اللغة الإنجليزية / العربية. هذه خدمة مجانية.

BlueMedicare Rx<sup>SM</sup> (PDP)

## Multi-language Interpreter Services

**Hindi:** हमारी स्वास्थ्य या दवा योजना के बारे में आपके किसी भी प्रश्न का जवाब देने के लिए हमारे पास मुफ्त में दुभाषिया सेवाएँ उपलब्ध हैं। एक दुभाषिया प्राप्त करने के लिए, बस हमें 1-888-247-4142 (TTY: 711) पर फोन करें। अंग्रेजी/हिन्दी बोलने वाला व्यक्ति आपकी मदद कर सकता है। यह एक मुफ्त सेवा है।

**Italian:** È disponibile un servizio di interpretariato gratuito per rispondere a eventuali domande sul nostro piano sanitario e farmaceutico. Per un interprete, contattare il numero 1-888-247-4142 (TTY: 711). Un nostro incaricato che parla inglese/italiano vi fornirà l'assistenza necessaria. Il servizio è gratuito.

**Português:** Dispomos de serviços de interpretação gratuitos para responder a qualquer questão que você tiver acerca de nosso plano de saúde ou de medicação. Para obter um intérprete, contate-nos pelo número 1-888-247-4142 (TTY: 711). Você encontrará alguém que fale o idioma inglês ou português para ajudá-lo. Este serviço é gratuito.

**French Creole:** Nou genyen sèvis entèprèt gratis pou reponn tout kesyon ou ta genyen konsènan asirans maladi oswa asirans medikaman nou an. Pou jwenn yon entèprèt, jis rele nou nan 1-888-247-4142 (TTY: 711). Yon moun ki pale Anglè/Kreyòl kapab ede w. Sa a se yon sèvis ki gratis.

**Polish:** Umożliwiamy bezpłatne skorzystanie z usług tłumacza ustnego, który pomoże w uzyskaniu odpowiedzi na temat planu zdrowotnego lub dawkowania leków. Aby skorzystać z pomocy tłumacza należy zadzwonić pod numer 1-888-247-4142 (TTY: 711). Osoba znająca polski i angielski udzieli Państwu pomocy. Usługa ta jest bezpłatna.

**Japanese:** 弊社の健康保険または処方薬保険に関するあらゆるご質問にお答えするために、無料の通訳サービスをご用意しております。通訳をご希望の場合は、1-888-247-4142 (TTY: 711) までお電話ください。日本語または英語を話す担当の者が支援いたします。これは無料のサービスです。

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